



NATIONAL TEA SALE AVERAGES – MAY 2025

Key Highlights:

- Total Elevation Average declined by Rs. 15.43 in comparison to the previous month
- Cumulative variance recorded a negative Rs. 115.48 and USD 0.38 against January-May 2024
- Low Grown Elevation recorded a gain in LKR and USD terms month on month, whilst the High & Mid Grown elevations declined in both rupee and USD terms vis-a-vis April 2025
- Cumulatively, all elevations witnessed a decline both in LKR and USD terms in comparison with the corresponding year

In Sri Lankan Rupees								
	25-May	25-Apr	MOM Variance	24-May	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	1,038.64	1,101.21	-62.57	1,162.31	-123.67	1,097.04	1,157.41	-60.37
Medium Grown	1,024.08	1,058.03	-33.95	1,074.79	-50.71	1,040.40	1,101.12	-60.72
Low Grown	1,240.70	1,228.65	12.05	1,367.80	-127.10	1,237.54	1,363.55	-126.01
Total	1,151.32	1,166.75	-15.43	1,266.80	-115.48	1,170.73	1,270.21	-99.48
In U.S. Dollars								
	25-May	25-Apr	MOM Variance	24-May	YOY Variance	To date 2025	To date 2024	YOY Variance
High Grown	3.49	3.69	-0.20	3.90	(0.41)	3.71	3.79	-0.07
Medium Grown	3.44	3.54	-0.10	3.61	(0.17)	3.52	3.60	-0.08
Low Grown	4.17	4.12	0.05	4.59	(0.42)	4.19	4.46	-0.27
Total	3.87	3.91	-0.04	4.25	(0.38)	3.96	4.15	-0.19

Source – Sri Lanka Tea Board (For statistical purposes only)

* National tea sales average for the month of May 2025 recorded Rs. 1,151.32 (USD 3.87), recording a decline of Rs. 15.43 (USD 0.04) in comparison with the April 2025 average of Rs. 1,166.75 (USD 3.91).

* In comparison to the May 2024 average of Rs. 1,266.80 (USD 4.25), shows a decline of Rs. 115.48 (USD 0.38) YOY.

* Total National Sale Average for the year 2025 (to-date) was recorded at Rs. 1,170.73 (USD 3.96), a decline of Rs. 99.48 (0.19) against the corresponding year's average of Rs. 1,270.21 (USD 4.15).

Elevation-Wise Analysis - May 2025:

* High Grown average for the month recorded a decrease of Rs. 62.57 and USD 0.20 month on month, whilst a decline of Rs. 123.67 and USD 0.41 was witnessed against the corresponding to-date period in the year 2024.

* Medium Grown average for the month recorded a decline of Rs. 33.95 and USD 0.10 month on month. In comparison to the corresponding cumulative average last year, shows a decrease of Rs. 50.71 and USD 0.17.

* Low Grown average for the month recorded an increase of Rs. 12.05 and USD 0.05 month on month, whilst the YOY average shows a decrease of Rs. 127.10 and USD 0.42 vis-à-vis the corresponding period in 2024.

* All regions recorded negative variances during the period January-May 2025 in comparison to the cumulative corresponding period of 2024 both in LKR and USD terms.

(Refer statistical details on Page Nos. 8)